



voltalia



SOLAR



WIND



HYDRO



BIOMASS



STORAGE

Corporate Presentation

September, 2020



Our purpose

*Improve global environment
fostering local development*

Our values



Integrity



Ingeniosity



Entrepreneurship



Team spirit

Key Figures

1.3 GW

in operation or
construction

8.5 GW

pipeline of projects

€5bn

Secured revenues
(2019-2044)

€1.5bn

of total balance sheet

+ 990

Employees



Data from 24.09.2020



Energy producer and services provider



Renewable Power Producer

- Owner of **wind, solar, biomass, hydro, storage** power plants



Services Provider for internal and external projects

- **Development** of renewable projects from scratch
- Engineering, procurement and **construction - EPC**
- Operation and **maintenance – O&M**



Worldwide presence

1.3 GW in operation or construction

994 employees

Latin America 933 MW*

Brazil   

178 employees **5.1 GW** pipeline

 **Voltaia Offices**
* In operation and under construction

Africa & Asia 82 MW*

 Egypt   Kenya 

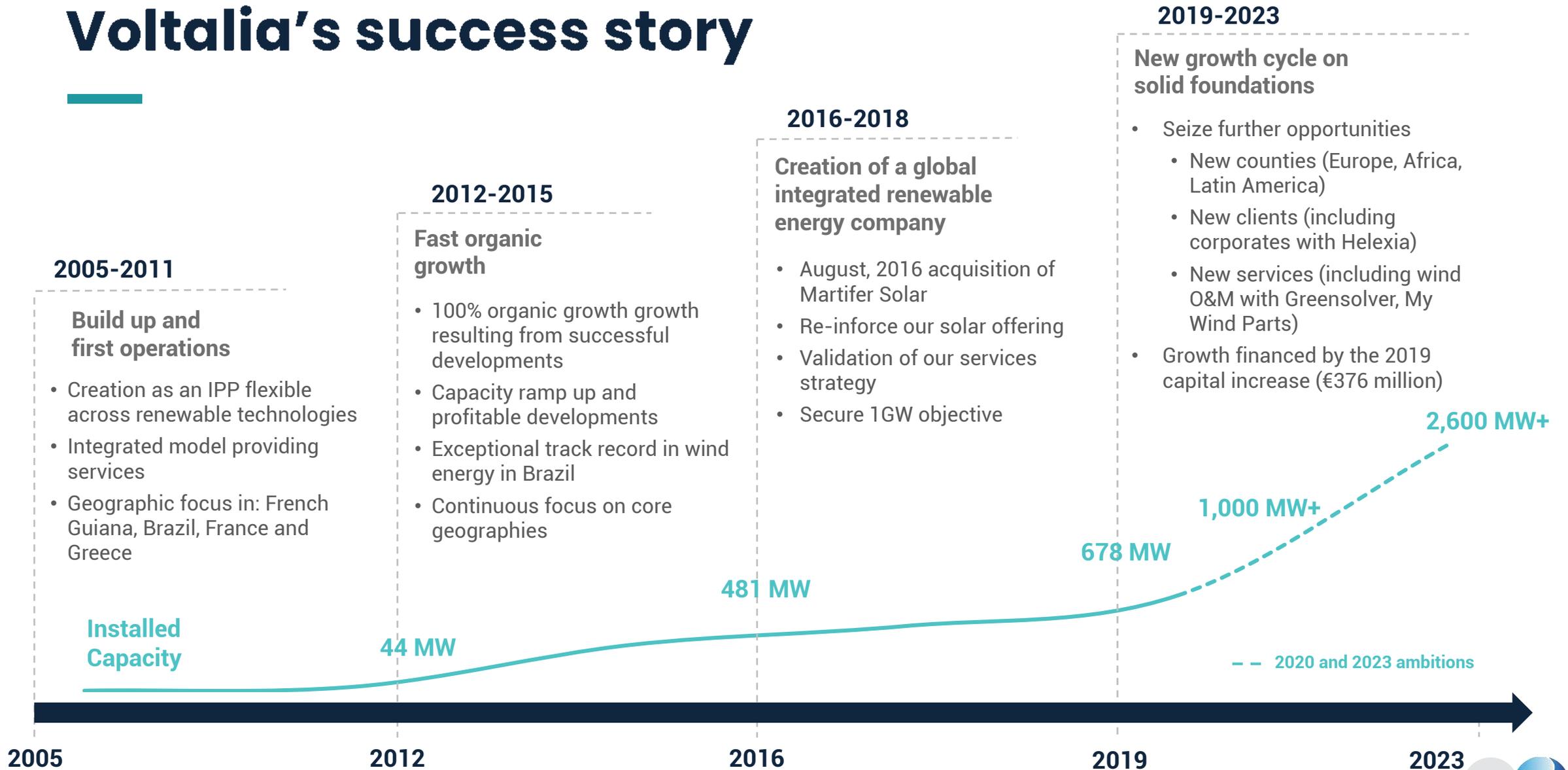
102 employees **1.2 GW** pipeline

Europe 280 MW*

	France					
	French Guiana					
	UK					
	Greece					
	Portugal					
	Italy					
	Spain					
	Belgium					

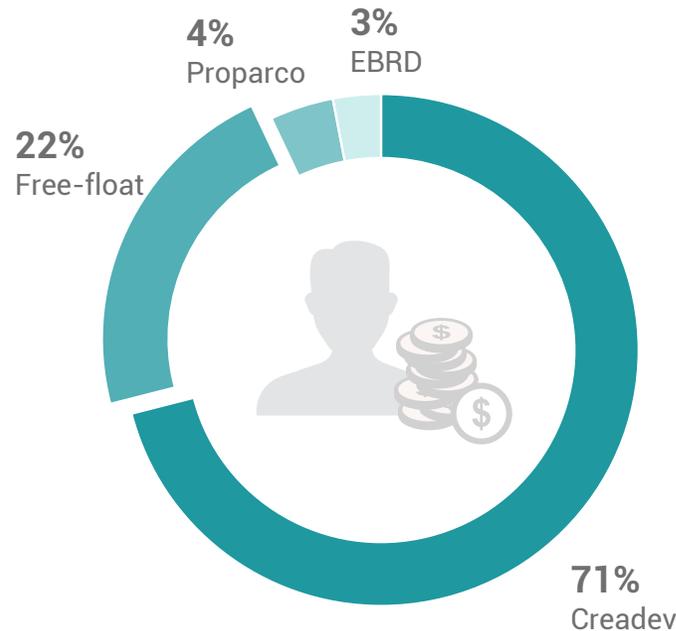
714 employees **2.2 GW** pipeline

Voltalia's success story



A solid shareholding base

Voltalia is listed on the regulated market of Euronext Paris, compartment A (FR0011995588 – VLTA) and is part of the Euronext Tech 40 and CAC Mid & Small indices. The Group is also included in the Gaïa-Index, an index for socially responsible midcaps.



CREADEV Investment company of the Mulliez family founded in 2002
CREATING FOR PEOPLE

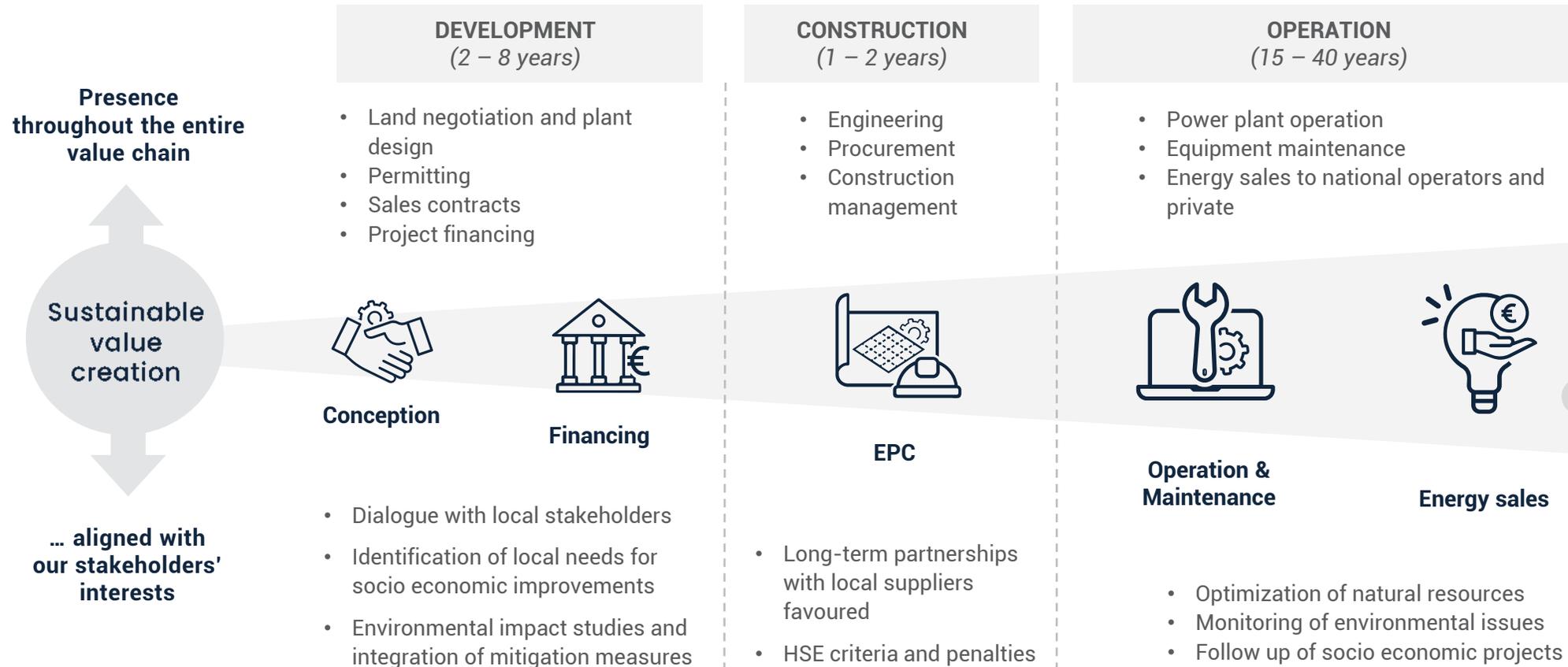
Family owned retail brands include:



The Voltalia model in action



A fully integrated sustainable business model



Renewable Power Producer

Voltaia produced and sold 2 TWh using its own production assets in 2019 all around the world.



SOLAR



SOLAR
ROOFTOP



WIND



HYDRO



BIOMASS



STORAGE

We offer bespoke and turnkey solutions to power businesses and industries with renewable electricity from dedicated plants.



Our services





Development

Our multi-energy expertise enables us to make the most out of each territory's local energy resources.

We work on all the steps, from the assessment of potential and securing the best spots to the launch of construction after getting all permits and authorizations required.

In this way, the projects we develop are profitable and sustainable and become great investment opportunities. Investors rely on our experience to develop and manage highly complex projects anywhere in the world.





Engineering, Procurement & Construction

Flexible |
Global Structure |

10-year |
International Expertise |

Worldwide Scope |
Of Intervention |



Operation & Maintenance

Preventive and corrective

Maintenance reporting

Stock management and technical advice

Re-engineering and **optimization**

Multi-technology and non intrusive systems

Full asset management service

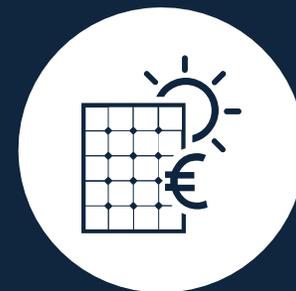
Local fields teams

Asset **upgrading & revamping**

Global Wind Performance & Operation Center

Solar Hub monitoring solar plants worldwide





Distribution Your PV partner

Personalized commercial attention /
Local dedicated sales force

Technical support / Training workshops

Logistics and warehousing: flexible
logistics provided by large and reliable
international and local logistics network

After sales service

Team with local presence

Sustainability goals and corporate social responsibility



A positive contribution to SDGs



- Expanding new renewable capacity each year
- Pro-actively targeting non-subsidized energy (85% non dependent on support policies)
- + 2 TWh of clean energy provided in 2019



- Construction of new infrastructure in isolated sites
- Improve access to infrastructure (telecom towers)
- Upgrade of local resources and circular economy processes



- 1162 ktms of eqCO2 avoided in 2019
- Raising awareness about climate change in France and Brazil



- Electricity consumption of 3 million people covered, 97% in emerging countries
- Access to energy to reduce social and economical exclusion



We generate clean and certified energy. The certificates validate renewable origin and guarantee commitment to sustainability.

2 TWh
of clean,
competitive
energy

1162
ktCO₂eq
avoided in 2019

OUR MISSION

*Improve global
environment
foster local
development*



Actions to improve global environment



World Water Day, March 2019

The beach cleaning effort, took place in Areia Branca, RN and Arpoador, RJ – Brazil

- More than 130 volunteers
- Over 100 kg of garbage collected, in addition to 15 tires



World Clean Up Day, Septiembre 2019

Gathered millions of participants in 160 countries to clean up the planet

Voltalia participated to this event and 24 members were part of Voltalia team in Paris. Good mood and energy made it possible to collect 9L of cigarette butts (which is the equivalent of 4 200 cigarette butts).

Foster local development with social projects



Operation Smile (Child healthcare)

Largest organization dedicated to children with facial deformities

- 2016-2020 program
- 168 surgeries
- Held more than 2,800 medical consultations



APISMEL (Association of Honey Producers of Serra do Mel)

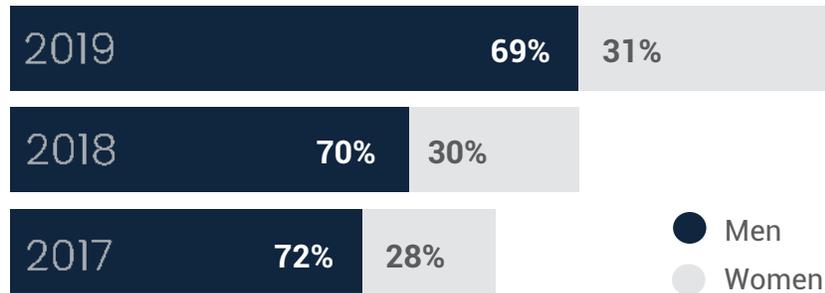
Voltalia is investing in the reform and expansion of structures of APISMEL

- Support in obtaining the State Inspection Seal
- Promotes qualification courses for beekeepers
- More than 150 people benefited, and 1000 people indirectly benefited



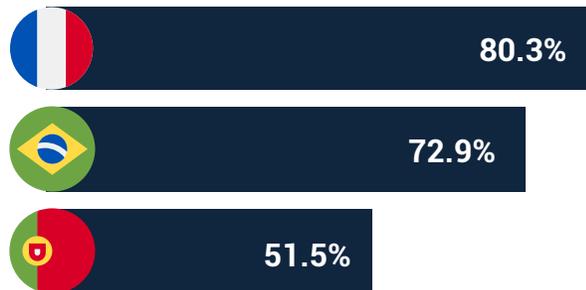
Our focus are our employees

Gender Diversity



Employee Share Purchase Program

(Subscription rate by country)



Health, Safety and Environment (HSE) principles

Achieve a **healthy and injury-free workplace**, aiming the **zero accidents goal**.

Minimize the environmental impact of our operations.

Improve continuously the work conditions and the global environment.



2019 Business Highlights



2019: A year of many achievements



Energy Sales Robust Performance

- Good overall **performances of operating** plants in 2019
- Portfolio **expansion** and **diversification**
- Integration of **Helexia**
- **389MW** of new long-term contracts in 2019 to fuel post 2020 growth, **75% signed with corporates**



Services Confirmed As Key Value Creation Pillar

- High construction volumes for own plants, **third-party clients sales gaining momentum**
- **Record level** of Sales of Development



Clear Roadmap

- 2020 **ambitions confirmed**
- **New 2023 roadmap** unveiled and **financed** thanks to 2019 successful capital increase
- Over **€5bn** of contracted future revenues and strong financial structure





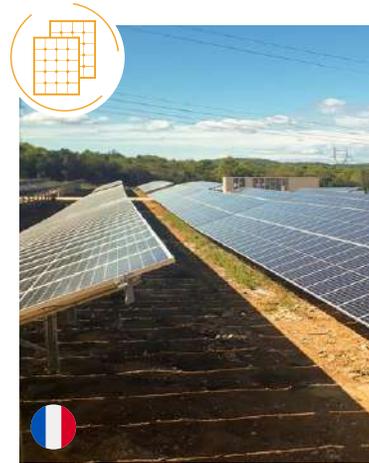
Savane des Pères 6 MW



Taconnaz 4.5 MW



RA Solar 32 MW



Tresques 3 MW



Parroc 5 MW



Talagard 5 MW



Echauffour 10 MW



VSM 1&2 31 MW

EPC teams are fueling our growth

158MW

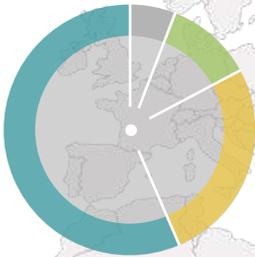
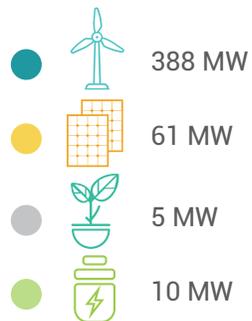
Capacity added
in 2019

+687MW

Since Jan.
2020



474 MW Ongoing constructions



While Development teams are securing future growth



O&M teams maintaining power plants with 24/7 availability

Commercial success ahead
67MW O&M Wind



2.7GW

Of power plants
in operation



Confirmed leadership in the corporate PPA market

A corporate PPA (Power Purchase Agreement) – contract agreement between a power producer and a corporate.

The 3 advantages for a company

- Green sourcing
- Risk Management
- Price competitiveness



Crédit Mutuel



300 MW

Signed in 2019

20 years

contracts on average



Welcome to the team!



TRITON RESOURCES INC.
REDEFINING SUSTAINABLE FORESTRY



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